



AMERICAN COUNCIL OF ENGINEERING COMPANIES
of Ohio

Finance Forum

Tuesday, December 4, 2018 from 10- 1 p.m.

ACEC Ohio Offices, 1650 Suite 200, Columbus, OH 43204

- A. Introduction of ACEC Ohio
Beth Easterday - President, ACEC Ohio
- B. Introduction of Facilitators
Jason Bainter – Somerset CPAs
Becky Carlson – TWO CPAs & Consultants, Inc.
Brad Wilson – Two CPAs & Consultants, Inc.
- C. Introduction of Attendees

TOPICS FOR DISCUSSION

1. AASHTO & FAR Update
2. Internal Controls
3. Risk Management
4. New Section 199A Pass-Through Tax Deduction
5. General Tax
6. ESOPs and Other Ownership Transition Options / Evaluation